




**ARIP PUBLIC COMPANY LIMITED**

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Ref. ARIP 137/2021

29 June 2021

Subject: Notification of the Appointment of Independent Financial Advisor to Render Opinion concerning the Tender offer for the shares

Attention: Director and Manager  
The Stock Exchange of Thailand

Ref: Announcement of Intention to Make a Tender Offer (Form 247-3) from Mr. Min Intanate

On 28 June 2021, ARIP Public Company Limited has received an Announcement of Intention to Make a Tender Offer (Form 247-3) from Mr. Min Intanate. The Company has considered appointing an Independent Financial Advisor to provide an opinion regarding the Tender Offer to the shareholders of the Company, pursuant to the Notification of the Capital Market Supervisory Board no. TorChor. 40/2552 re: Statement Form and Period for Preparing Opinion Concerning Tender Offer (including subsequent amendment).

In this regard, the Company has appointed Jay Capital Advisory Limited to be an Independent Financial Advisor ("IFA") to render opinion for the shareholders of the Company in connection with the Tender Offer for all shares of the Company.

Once the Company receives the opinion on the tender offer from IFA (Form 250-2), the Company will further convene a Board of Directors' Meeting to consider Form 250-2 and to notify the Stock Exchange of Thailand and investors accordingly.

Yours faithfully,

Mr. Boonlerd Narathai

Director and Chief Executive Officer