

**ARIP PUBLIC COMPANY LIMITED**

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Ref. ARIP 136/2021

28 June 2021

Subject: Notification on Receipt of Announcement of Intention to Make a Tender Offer (Form 247-3)

Attention: Director and Manager  
The Stock Exchange of Thailand

Enclosure: A Copy of Announcement of Intention to Make a Tender Offer (Form 247-3)

ARIP Public Company Limited ("ARIP" or "Company") would like to inform you that today (28 June 2021), the Company has received a copy of Announcement of Intention to Make a Tender Offer (Form 247-3) from Mr. Min Intanate having the significant details as follows:

Name of the Announcer	Mr. Min Intanate
Offering Price	0.65 Baht per share
Expected Date of Submission of Tender Offer	Within 5 July 2021
Number of Securities for Tender Offer	166,230,000 ordinary shares, equivalent to 35.67 % of the total number of issued shares of the Company
Tender Offeror Preparer	Finansia Syrus Securities Public Company Limited

Other additional details are set out in the Enclosure.

Please be informed accordingly.

Yours faithfully,

Mr. Boonlerd Narathai

Director and Chief Executive Officer

Announcement of Intention to Make a Tender Offer

1. Submission date: 28 June 2021
2. Name(s) of the person(s) announcing the intention to make the tender offer (specify all co-offerors): Mr. Min Intanate  
Telephone No.: 02-682-6388
3. The tender offer is intended for an acquisition of the securities of:  
ARIP Public Company Limited (“ARIP” or “Business”)
4. Details of the securities for which the tender offer is made:
  - ( ☒ ) For tender offer of all securities of the business
  - ( ☐ ) For partial tender offer of the business under Chapter 5 of the SEC Notification No. KorChor. 53/2545.

Type	Issue	Number of offered shares (share/unit)	Percentage of securities to be offered in comparison with		Expected offering price per unit (Baht)	Offering amount (Baht)
			Total number of outstanding securities of that class/issue <sup>1</sup>	Total voting rights of the business		
Ordinary shares	-	166,230,000	35.67	35.67	0.65	108,049,500
Preferred shares	-	-	-	-	-	-
Warrants	-	-	-		-	-
Convertible debentures	-	-	-		-	-
Other securities (if any)	-	-	-		-	-
Total				35.67		108,049,500

<sup>1</sup> In case of shares, regardless of class or issue, the total number of outstanding securities = ordinary shares + preferred shares - shares repurchased by the business (Treasury shares) and are outstanding at the end of a month prior to the month in which the announcement of the intention to make a tender offer is submitted.

5. Securities held prior to making the tender offer and securities to be acquired under any other agreements. (As of the submission date of the announcement of intention)

#### 5.1 Shares

Name	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business <sup>2</sup>	Percentage in comparison with the total voting rights of the business
I. Person who makes the announcement				
Mr. Min Intanate	Ordinary Shares	299,770,000	64.33	64.33
II. Persons in the same group as the person who makes the announcement	-	-	-	-
III. Related parties under Section 258 of the persons under I and II	-	-	-	-
IV. Other agreements to result in additional acquisition of shares by the persons under I to III	-	-	-	-
Total		299,770,000	64.33	64.33

#### 5.2 Convertible Securities

- None -

6. Name of the tender offer preparer:

Finansia Syrus Securities Public Company Limited

7. Name(s) of other advisor(s) (if any): - None -

8. Expected date for the official submission of the tender offer<sup>3</sup>: 5 July 2021

9. Essence of the contract/agreement/memorandum of understanding entered into by the person making the announcement of intention prior to making the announcement, for the purpose of substantial trading of securities of the business, regardless of whether or not such contract/agreement/memorandum of understanding is entered into for trading of securities in the tender offer.

- None -

<sup>2</sup> The total number of outstanding shares = ordinary shares + preferred shares - shares repurchased by the business and are outstanding at the end of a month prior to the month in which the announcement of intention to make a tender offer is submitted.

<sup>3</sup> Pursuant to Clause 15 of the SEC Notification No. KorChor. 53/2545, a tender offer (Form 247-4) shall be submitted to the SEC Office within seven business days from the submission date of the announcement of intention.

(Translation)

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I hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signed) - Mr. Min Intanate -

(Mr. Min Intanate)

Announcer of Intention

(Translation)

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I have reviewed the information with due care and hereby certify that the person making the announcement of intention is truly capable of making the tender offer as announced to the public and has duly disclosed complete information.

(Signed) - Mr. Chuangchai Nawongs -

(Mr. Chuangchai Nawongs)

President & Chief Executive Officer

(Signed) - Mr. Somphop Keerasuntonpong -

(Mr. Somphop Keerasuntonpong)

President