



ARIP PUBLIC COMPANY LIMITED

99/16-20 Ratchadapisek Road, Din Daeng, Bangkok 10400 Thailand.

Tel : +66 (0) 2642-3400 | Fax : +66 (0) 2642-2331

TAX ID : 0107553000051

www.arip.co.th

Ref. ARIP 158/2021

27 July 2021

Subject: Submission of the Opinion of the Company on the Tender Offer (Form 250-2) of the ARIP Public Company Limited and Opinion of the Independent Financial Advisor on the Tender Offer

Attention: Secretary General of the Office of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Shareholders of ARIP Public Company Limited

Enclosure: 1. Copy of the Opinion of the Company on the Tender Offer (Form 250-2)
2. Copy of the Opinion of the Independent Financial Advisory on the Tender Offer

Pursuant to ARIP Public Company Limited ("the Company") receipt of a copy of the Tender Offer (Form 247-4) dated 5 July 2021 from Mr. Min Intanate as the Offeror, the Company has prepared the Opinion of the Company on the Tender Offer (Form 250-2) and appointed Jay Capital Advisory Company Limited as an independent financial advisor to the shareholders of the Company in order to prepare an opinion on the tender offer in accordance with the Notification of the Securities and Exchange Commission No. TorChor 40/2552, Re: Statement Form and Period for Preparing Opinion on Tender Offer.

The Company hereby submits a copy of the Opinion of the Company on the Tender Offer (Form 250-2) and a copy of the Opinion of the Independent Financial Advisor on the Tender Offer to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, and the shareholders of the Company for your consideration. The details are set out in the enclosure.

Please be informed accordingly

Yours faithfully,

Mr. Boonlerd Narathai

Director and Chief Executive Officer