



**ARIP PUBLIC COMPANY LIMITED**

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Ref. ARIP 167/2021

18 August 2021

Subject: Receipt of the Report on the Result of the Tender Offer for Securities of ARIP Public Company Limited (Form 256-2)

Attention: Director and Manager  
The Stock Exchange of Thailand

Enclosure: Report on the Result of the Tender Offer for Securities of ARIP Public Company Limited (Form 256-2)

ARIP Public Company Limited ("the Company") would like to inform that today (18 August 2021), the Company has received the result of Tender Offer Report (Form 256-2) from Mr. Min Intanate ("the Offeror") with details per enclosed.

Please be informed accordingly

Yours faithfully,

Mr. Boonlert Narathai  
Director and Chief Executive Officer

August 18, 2021

Re Report on the Result of the Tender Offer for Securities of ARIP Public Company Limited  
(Form 256-2)

To Secretary-General of the Securities and Exchange Commission  
President of the Stock Exchange of Thailand

Enclosed Report on the Result of the Tender Offer for Securities of ARIP Public Company Limited  
(Form 256-2)

Reference is made to the submission of the Tender Offer for Securities of ARIP Public Company Limited ("**the Business**") to the Office of the Securities and Exchange Commission dated July 5, 2021 by Mr. Min Intanate ("**the Offeror**")

To be in accordance with the Notification of Capital Market Supervisory Board No.TorChor.12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offeror would like to submit the Report on the Result of the Tender Offer for Securities (Form 256-2) of the Business to the SEC and the SET in order to report the information regarding the Tender Offer.

Please be informed accordingly.

Yours faithfully,

The Offeror

(Signed) - Mr.Min Intanate -  
(Mr.Min Intanate)

*-Translation-*

Report on the Result of the Tender Offer

August 18, 2021

To Secretary-General of the Securities and Exchange Commission

I, Mr. Min Intanate ("**the Offeror**"), hereby report the result of the Tender Offer for securities of ARIP Public Company Limited ("**the Business**") as follow;

1. Shares

	Type of shares	No. of shares	% of total issued and paid-up shares of the Business <sup>1</sup>	% of total voting rights of the Business
Shares held prior to the Tender Offer	Ordinary	299,770,000	64.33	64.33
Shares offered to be purchased	Ordinary	166,230,000	35.67	35.67
Shares tendered	Ordinary	-	-	-
Shares purchased from those tendered	Ordinary	-	-	-

2. Convertible securities

- None -

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the Business and are outstanding at the end of the month prior to the month of the Tender Offer

3. Number of securities held by each of the Offeror after the Tender Offer by combining securities held by parties that are considered as the same group of the Offeror and related parties under Section 258 of the Offeror and of the parties in the same group of the Offeror.

### 3.1 Shares

Name	No. of shares	% of total issued and paid-up shares of the Business <sup>2</sup>	% of total voting rights of the Business
I The Offeror	299,770,000	64.33	64.33
II Persons in the same group as the Offeror	-	-	-
III Related parties, according to Section 258 accordance with (I)	-	-	-

### 3.2 Convertible securities

- None -

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<sup>2</sup> Refer to footnote 1

I hereby certify that the above information is correct and accurate and that there is no information contained herein that may lead other persons to misunderstanding in any material respect and no concealment is made of any material information.

The Offeror

(Signed) - Mr.Min Intanate -  
(Mr.Min Intanate)