



**ARIP PUBLIC COMPANY LIMITED**

99/16-20 Ratchadapisek Road, Din Daeng, Bangkok 10400 Thailand.

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TAX ID : 0107553000051

www.arip.co.th

Ref. ARIP 161/2021

9 August 2021

Subject: Receiving the Report of Preliminary Result of the Tender Offer for Securities of ARIP Public Company Limited (Form 247-6 Khor)

Attention: Director and Manager  
The Stock Exchange of Thailand

Enclosure: The Report of Preliminary Result of the Tender Offer for Securities of ARIP Public Company Limited (Form 247-6 Khor)

ARIP Public Company Limited ("the Company") would like to inform that today (9 August 2021), the Company has received the Report of Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor) from Mr. Min Intanate, the Offeror, with the details as enclosed.

Please be informed accordingly

Yours faithfully,

Mr. Boonlerd Narathai

Director and Chief Executive Officer

August 9, 2021

Re Submission of the Report of Preliminary Result of the Tender Offer for Securities of ARIP  
Public Company Limited (Form 247-6 Khor)

To Secretary-General of the Securities and Exchange Commission  
President of the Stock Exchange of Thailand

Enclosed Report of Preliminary Result of the Tender Offer for Securities of ARIP Public Company  
Limited (Form 247-6 Khor)

Reference is made to the submission of the Tender Offer for Securities of ARIP Public  
Company Limited ("**the Business**") to the Office of the Securities and Exchange Commission dated July 5,  
2021 by Mr. Min Intanate ("**the Offeror**")

To be in accordance with the Notification of Capital Market Supervisory Board  
No.TorChor.12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business  
Takeovers dated May 13, 2011 (as amended), the Offeror would like to submit the Report of Preliminary  
Result of the Tender Offer for Securities (Form 247-6 Khor) of the Business to the SEC and the SET in  
order to report the information regarding the Tender Offer.

Yours faithfully,

The Offeror

(Signed) - Mr.Min Intanate -  
(Mr.Min Intanate)

**Form of Report on the Preliminary Result of the Tender Offer**

**1. Date of Submission**

August 9, 2021

**2. Name of securities which are the subject of the Tender Offer**

Ordinary shares of ARIP Public Company Limited (“the Business”)

**3. Name of the Offeror**

Mr.Min Intanate (“the Offeror”)

**4. Name of the Tender Offer Preparer**

Finansia Syrus Securities Public Company Limited

**5. The Tender Offer Period**

25 business days starting from July 8, 2021 to August 16, 2021

**6. Amount and percentage of securities held prior to the making of Tender Offer and securities tendered up to the end of August 6, 2021**

**6.1 Shares**

|   | Type of shares | No. of shares | Percentage of Total Issued and Paid-up Shares of the Business <sup>1</sup> | Percentage of Total Voting Rights |
|---|----------------|---------------|--|-----------------------------------|
| Shares held prior to the making of Tender Offer<br>1. The Offeror   | Ordinary       | 299,770,000   | 64.33  | 64.33                             |
| Shares tendered   | Ordinary       | -             | -  | -                                 |
| Shares held prior to the making of Tender Offer and shares tendered | Ordinary       | 299,770,000   | 64.33  | 64.33                             |

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the Business and are outstanding at the end of the month prior to the one in which the Tender Offer is submitted

**6.2 Convertible securities**

- None -

We here by certify that the above information is correct and accurate and that there is no information contained herein that may lead other persons to misunderstanding in any material respect and no concealment is made of any material information

The Offeror

(Signed)           - Mr.Min Intanate -            
(Mr.Min Intanate)